

Change to company details

Company details

Company name
BIOTECH CAPITAL LIMITED
Australian Company Number (ACN)
091 979 172

Lodgement details

Who should ASIC contact if there is a query about this form?

Name
Baden Maxwell BOWEN

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name
Baden Maxwell BOWEN
Capacity
Secretary
Signature

Date signed
21-04-2010

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) | |
|------------------|----------------------------|---------------------------------|--|
| ORD | 370089 | 78404.11 | |

Earliest Date of cancellation **26-03-2010**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD | ORDINARY | 76101527 | 40831255.45 | 0.00 |

Earliest date of change **26-03-2010**