

BIOTECH CAPITAL LIMITED

ANNUAL GENERAL MEETING – WEDNESDAY 17 NOVEMBER 2010

RESULTS OF ANNUAL GENERAL MEETING

As required by section 251AA(2) of the *Corporations Act 2001* (Cth) the following statistics are provided in respect of the resolutions put to the meeting:

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close)				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain</i>
1. Adopt the remuneration report for the year ended 30 June 2010.	9,231,950	276,330	548,502	57,000	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
2. Adopt the financial reports for the year ended 30 June 2010.	9,436,280	14,000	552,502	111,000	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
3. To re-elect Mrs Kathryn Greiner as a Director.	9,400,280	229,000	452,502	32,000	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
4. To give directors discretion to deregister BTC as a Pooled Development Fund.	9,330,050	373,230	373,502	37,000	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
5. To appoint Deloitte Touche Tohmatsu as auditor.	9,371,280	10,000	590,502	142,000	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands