

BIOTECH CAPITAL LIMITED

ANNUAL GENERAL MEETING – WEDNESDAY 9 NOVEMBER 2011

RESULTS OF ANNUAL GENERAL MEETING

As required by section 251AA(2) of the *Corporations Act 2001* (Cth) the following statistics are provided in respect of the resolutions put to the meeting:

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close)				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	<i>Votes For</i>	<i>Votes Against</i>	<i>Votes Discretionary</i>	<i>Votes Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain</i>
1. Adopt the remuneration report for the year ended 30 June 2011.	8,525,970	316,500	746,700	48,000	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
2. Adopt the financial reports for the year ended 30 June 2011.	8,735,170	17,700	750,700	133,600	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
3. To re-elect Mr Alastair Davidson as a Director.	8,733,170	127,700	738,700	37,600	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
4. To give directors discretion to deregister BTC as a Pooled Development Fund.	8,644,870	476,700	393,000	122,600	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands