

BIOTECH CAPITAL LIMITED

ANNUAL GENERAL MEETING – TUESDAY 20 NOVEMBER 2012

RESULTS OF ANNUAL GENERAL MEETING

As required by section 251AA(2) of the *Corporations Act 2001* (Cth) the following statistics are provided in respect of the resolutions put to the meeting:

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close)				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	<i>Votes For</i>	<i>Votes Against</i>	<i>Votes Discretionary</i>	<i>Votes Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain</i>
1. Adopt the remuneration report for the year ended 30 June 2012.	28,663,066	239,371	277,835	80,000	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
2. To ratify the election of Mr Edward Taylor as a Director.	28,930,037	14,700	281,835	33,700	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands