

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme **BIOTECH CAPITAL LIMITED**
 ACN/ARSN **091979172**

1. Details of substantial holder (1) Name

ACN/ARSN (if applicable) **DOMINET DIGITAL CORPORATION PTY LTD <THE CAROSA FAMILY A/C>**
086 657 561

The holder became a substantial holder on 19/03/14

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	10,000,000	10,000,000	13.41%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
DOMINET DIGITAL CORPORATION PTY LTD <THE CAROSA FAMILY A/C>	DIRECT	10,000,000 ORDINARY FULLY PAID

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
DOMINET DIGITAL CORPORATION PTY LTD <THE CAROSA FAMILY A/C>	DOMINET DIGITAL CORPORATION PTY LTD <THE CAROSA FAMILY A/C>	DOMINET DIGITAL CORPORATION PTY LTD <THE CAROSA FAMILY A/C>	10,000,000 ORDINARY FULLY PAID

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
DOMINET DIGITAL CORPORATION PTY LTD <THE CAROSA FAMILY A/C>	19/3/14	\$250,000		10,000,000 ORDINARY FULLY PAID

6. Associat

The reasons the persons named in paragraph 3 above are associates of the

Name and ACN/ARSN (if applicable)	Nature of association

7. Address

The addresses of persons named in this form

Name:	Address:
DOMINET DIGITAL CORPORATION PTY LTD <THE CAROSA FAMILY A/C>	PO BOX2393 RICHMOND VIC 3153

Signature

print name:

capacity:

DOMENIC CAROSA

DIRECTOR

sign here



date 19/3/14

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group,
- (2) See the definition of "associate" in section 9 of the Corporations Act
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the
- (4) The voting shares of a company constitute one class unless divided into separate
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an interest
- (6) The person's votes divided by the total votes in the body corporate or scheme multiple
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or which the relevant interest relates (indicating clearly the particular securities to which the

See the definition of "relevant agreement" in section 9 of the
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions,