



22 April 2014

Company Announcements Office
Australian Stock Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sirs

BIOTECH CAPITAL LIMITED (BTC)

UPDATE OF SHARE REGISTRY OFFICE

BTC advises that the share registry office address will change effective from 24 April 2014. The new details are as follows:

Advanced Share Registry Services

Address: 110 Stirling Highway
Nedlands WA 6009

Phone: (08) 9389 8033

Fax: (08) 9262 3723

Yours faithfully

Baden M Bowen
Company Secretary